

### Section 1: Patient Demographics

| Last Name:                         |   | For Minors (18 years or less) Parent/Guardian Full Name:                  |
|------------------------------------|---|---|
| First Name:                        |   | Relationship:  Date of Birth (MM/DD/YYYY):/                               |
| Date of Birth:<br>(MM/DD/YYYY): /  | /   | Parent/Guardian Full Name:  |
| Sex:                               | e   | Relationship:  Date of Birth (MM/DD/YYYY):/                               |
| Marital Status:                    | Single ☐ Married ☐ Divorc   | ed 🔲 Widow 🔲 Other:   |
| C:L                                |   | Contact Information:  Home Phone: ()  Cell Phone: ()  Email:              |
| Emergency Contact:                 | Full Name: Contact #  | Relationship with Patient:  |
| More About you                     |   |   |
| Do any of these describe           | e you? □ I am a U.S. Veteran □ I am a Seaso   | nal Farmworker  |
| Race:                              | ☐ White ☐ Black/African American ☐ ☐ Other: ☐ I choose no   | Asian □ Native American □ Pacific Islander<br>to disclose                 |
| Ethnicity:                         | ☐ Hispanic/Latino ☐ Not Hispanic/Lat☐ Other: ☐ I choose no  | ino □ Mexican American/Chicano/a □ Puerto Rican □ Cuban<br>to disclose    |
| Alternate Housing (if applicable): | ☐ Homeless (outdoors/street) ☐ Hom☐ Permanent supportive housing  | eless shelter □ Doubling up □ Transitional housing                        |
| Language & Accessibility<br>Needs: | Preferred Language:<br>□ I will need a language interpreter fo<br>□ I am hearing impaired and need sign | r medical visits  |
| Medical Planning                   |   |   |
| Preferred Pharmacy:                | , ,   | Pharmacy, please choose:    Belleview   \Bouth Pine - Drive Thru          |
| Advance Directives:                | Do you have a paper that says what you w  | ant for your medical care if you can't decide for yourself?<br>□ YES □ NO |

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Signature:

#### Section 2: Insurance Information (Copy of Insurance Card is Required)

Heart of Florida Health Center will bill your insurance for services covered based on their insurance plan. Parents/Guardians must provide accurate and up-to-date insurance information to avoid delays. If insurance details are not updated or coverage changes, it may affect proper billing.

| □ PATIENT HAS N                                     | IO INSURANCE   |  |  |   |
|---|--|--|--|---|
|   | Primary  | Secondary  | Dental   | Vision  |
| Insurance Company:                                  |  |  |  |   |
| Employer:   |  |  |  |   |
| Policy Holder's Name:                               |  |  |  |   |
| Policy Number:                                      |  |  |  |   |
| Policy Holder's Date of Birth:                      |  |  |  | /   |
| Relationship with Patient:                          | ☐ Self ☐ Spouse/Partner ☐ Parent/ Guardian                                   | ☐ Self ☐ Spouse/Partner ☐ Parent/ Guardian             | ☐ Self ☐ Spouse/Partner ☐ Parent/ Guardian   | □ Self □ Spouse/Partner □ Parent/ Guardian        |
| 1. Household Siz ☐ 1 ☐ 2                            | □3 □4 □5   | the household, as defi                                 | ned by tax dependency<br>pecify:)  | ·   |
|   | •  | that best represents yo                                | our household's total ind  | •   |
| •   | \$20,000<br>001 - \$40,000   |  | □ \$80,001 - \$100<br>□ \$100,001 - \$1  | ·   |
| • •   | 001 - \$40,000   |  | □ \$100,001 - \$1.   |   |
| • •   | 001 - \$80,000   |  | □ 3120,001 - 314<br>□ Over \$140,000   | •   |
| 3. Are you apply ☐ Yes (Co ☐ No: Ple receive        | ing for the Sliding Fee I<br>implete Section #6)<br>rase note: By declining, | I acknowledge that I amealth Centers Inc., include     | n choosing <b>to pay full fe</b> d<br>ding any fees not covere   | es for services                                   |
| be subject to verification  Medicaid, insurance, or | n. I allow <b>Heart of Florida</b><br>• <b>other programs</b> that hel       | <b>Health Center (HFHC)</b> to pay for my medical care | vledge. I understand that<br>send bills and get payme<br>e. I understand that if my<br>nce, or deductibles. I agre | nts from <b>Medicare,</b><br>insurance or program |
| Print Name:   |  | Relati   | onship with Patient:   | Date:   |

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☐ Legal Guardian



#### Section 4: Acknowledgment, Consent & Information Release

| I understand that I have received or can request of   |                                       |                          |                       |
|---|---------------------------------------|--------------------------|-----------------------|
| i understand that i have received or can request t  | copies of the following.              |                          |                       |
| ☐ Patient-Centered Medical Home Guidelines  | ☐ Financial Practice and Pro          | cedures                  |                       |
| ☐ Appointment Guidelines  | ☐ Patient Bill of Rights & Re         | sponsibilities           |                       |
| ☐ Notice of Privacy Practices   | ☐ Healthcare Advanced Dire            | ectives: The Patient's F | Right to Decide       |
| Consent for Care & Treatment  |                                       |                          |                       |
| I give HFHC permission to provide me with media   | cal, dental, nursing, and other       | healthcare services. T   | This includes:        |
| 1. Check-ups, tests, shots, X-rays, lab work,   |                                       |                          |                       |
| 2. Mental health care, telehealth, and refer  |                                       |                          |                       |
| 3. Any treatment my provider thinks is nece   | essary unless I say no                |                          |                       |
| I understand that:  |                                       |                          |                       |
| No treatment is guaranteed to work. I can   | · · · · · · · · · · · · · · · · · · · | •                        |                       |
| If HFHC cannot treat my condition, they was a sistence of the second treatment of the second trea | _                                     | •                        |                       |
| <ul> <li>My provider may take X-rays, pictures, or<br/>provide copies for a fee.</li> </ul>   | other tests to check my healt         | n. HFHC owns these r     | ecords but can        |
| <ul> <li>My provider may use assistants if needed</li> </ul>  | d. Some medicines (like numbi         | ng shots) have small r   | isks.                 |
| HFHC may share my shot records with sci   | -                                     |                          |                       |
| HFHC may send my health information to  |                                       | ecurity, and insurance   | to help with billing. |
| <ul> <li>HFHC may contact me by phone, text, or</li> </ul>  | email. I can ask them to stop a       | at any time. Standard    | message and data      |
| rates may apply.  |                                       |                          |                       |
| HFHC may use my health and prescription   | n records for my treatment, bi        | lling, and daily operat  | nons.                 |
| Authorization to Share My Health Information  | 1                                     |                          |                       |
| I can allow family members or friends to access n   |                                       | ple listed below may     | receive details       |
| about my appointments, treatments, test results,  | , and billing.                        |                          |                       |
| Name of Authorized Person   | Phone Number                          | Re                       | elationship           |
| <u></u>   |                                       |                          |                       |
|   |                                       |                          |                       |
| <del></del>   |                                       |                          |                       |
| (Initial here) I allow HFHC to share my he  | valth information with the nee        | nla listad abova         |                       |
|   | aith imormation with the peo          | pie listeu above.        |                       |
| I understand that:  |                                       |                          |                       |
| <ul> <li>I can remove someone from this list at ar</li> <li>This does not apply to information alread</li> </ul>  | •                                     |                          |                       |
| <ul> <li>Once information is shared, federal priva</li> </ul>   | •                                     | t it.                    |                       |
|   |                                       |                          |                       |
| I have read this form and understand it. I had a $\mbox{\it cl}$  | nance to ask questions. This co       | onsent remains valid u   | ıntil I cancel it in  |
| writing.  |                                       |                          |                       |
| Print Name:   | Relationship                          | o with Patient:          | Date:                 |
|   | □ Self                                | ☐ Legal Custodian        | , ,                   |
| Signature:  | 🔲 Parent                              | ☐ Legal Guardian         |                       |



#### Section 5: Patient Medical Information Form

| ,   | ction 5. ratio   | Please incl                           |        |                   |         |  | Dose           | and Times <sub>l</sub>                | per d | ау То   | aken. (vit   | amins  | , inhale       | rs, prescrip    | tions, ot | ther)    |          |        |  |
|-----|--|---------------------------------------|--------|-------------------|---------|--|----------------|---------------------------------------|-------|---|--|--------|----------------|-----------------|-----------|----------|----------|--------|--|
|     | tient Current<br>Medications   |                                       |        |                   |         |  |                |                                       |       |   |  |        |                |                 |           |          |          |        |  |
|     |  |                                       |        |                   | Patie   | ent M  | edica          | History (                             | Chec  | k al  | l that m   | nay a  | pply)          | )               |           |          |          |        |  |
|     | Allergies or Skir  → List:   |                                       | s (e.g | g., Ecze          | ema, R  | Rashes   | s)             |                                       |       |   | ney or U<br>ease) →  |        |                | es (e.g., I     | reque     | ent Info | ections, | Kidney |  |
|     | Blood Disorders (e.g., Anemia, Sickle Cell) → List:  Bone, Joint, or Muscle Conditions (e.g., Arthritis, Cerebral Palsy, |                                       |        |                   |         |  |                |                                       |       | <u></u> → ۱   | List:  |        | _              | ns (e.g., ,     | Anxiet    | y, Dep   | ression) | )      |  |
|     | Spine Issues) → Breathing Issue → List:  | s (e.g., Asth                         |        |                   | ic Cou  | ıgh, Pı  | neumo          | nia)                                  |       | Rep   |  | e He   | alth I         | ssues (e.       | g., Pre   | gnanc    | y, PCOS) | )      |  |
|     | Cancer (e.g., Le<br>Dental Issues (e   | eukemia) →<br>e.g., Tooth F           |        |                   |         |  | w Pro          | blems -                               |       | Dizziness) → List:  |  |        |                |                 | ting,     |          |          |        |  |
|     | TMJ) → List:<br>Developmental<br>Delays) → List:   | or Learnin                            |        | ndition           | ıs (e.g | ., Auti  | sm, AD         | OHD,                                  |       | Substance Use (e.g., Alcohol, Drugs) → List:  Taking Bone Hardening Medications (Bisphosphonates)  Thyroid Problems |  |        |                |                 |           |          |          |        |  |
|     | Diabetes or Free Digestive or Liv → List:  | er Problem                            |        | g., Stor          | mach I  | ssues  | , Hepa         | titis)                                |       | Tobacco or Vaping Use Vision or Hearing Issues (e.g., Glasses, Hearing Aids)  → List:                               |  |        |                |                 |           |          |          |        |  |
|     | Heart or Circula<br>Pressure, Pacer  | maker) $ ightarrow$ Li                | st: _  |                   |         | Disease  | e, High        | Blood                                 |       | Weakened Immune System (e.g., HIV/AIDS, Organ Transplant)  → List:  |  |        |                |                 | ant)      |          |          |        |  |
|     | History of Bloo<br>Infectious Disea<br>→ List:   | ases (e.g., T                         |        | culosis           | s, STDs | s)   |                |                                       |       | Oth   | ner Healt  | th Co  | ncern          | s → Plea<br>——— | se Exp    | olain:   |          |        |  |
|     | tient<br>ergies  | Food/Inse<br>Medication<br>Latex Alle | n Al   | lergie            |         | ason   | al Alle        | rgies                                 |       | Yes<br>Yes  | 5  |        | No<br>No<br>No | Specify         | /:        |          |          |        |  |
|     | action to<br>munizations   |                                       |        | Yes               |         |  | No             | If Yes, Sta                           | te wl | hich  | Vaccine  | and    | descri         | be React        | ion:      |          |          |        |  |
| Pas | st Hospital Stay<br>st Surgeries<br>visits in past y   |                                       |        | Yes<br>Yes<br>Yes |         |  | No<br>No<br>No | Explain: _<br>Explain: _<br>Reasons f |       |   |  |        |                |                 |           |          |          |        |  |
| Far | mily Medical H   | istory                                | Ch     | neck al           | l that  | apply  | and lis        | t the affect                          | ed re | elativ  | ve(s) (e.g   | g., Pa | rent, S        | Sibling, G      |           |          |          |        |  |
|     | ☐ Anemia ☐ Stroke ☐ Heart Dise ☐ High Blood ☐ Diabetes ☐ Seizures  |                                       |        |                   |         | SIDS<br>AIDS/<br>Sickle<br>Asthr<br>Cance<br>Tuber | e Cell<br>na   | 5                                     |       | Art<br>De<br>Alc<br>Hig   | graines<br>thritis<br>ental Issu<br>cohol/Dr<br>gh Chole<br>her: | ug Al  | ol             |                 | Affe      | cted R   | elative( | s):    |  |
|     | Signature of   | Patient, Pa                           | aren   | t or G            | uardi   | an:  |                |                                       |       |   |  |        |                | Date:           | /         |          |          |        |  |

Provider Signature: \_\_\_\_\_\_ Date: \_\_\_/\_\_\_\_



#### Section 6: Sliding Fee Discount Application

(Complete this section **only if applying** for the Sliding Fee Discount Program.)

| Pro        | oof of Income (Check all that apply.)  |  | Government-Issued Identificants.   |                    |  |         |  |  |
|------------|--|--|--|--------------------|--|---------|--|--|
|            | <ul> <li>□ Wages and Federal Tax Statement (e.g., Wages and Federal Tax Statement Letter Sederal Tax Statement (e.g., Wages and Federal Tax Statement Letter Statement (e.g., Wages and Federal Tax Statement Letter Statement (e.g., Wages and Federal Tax Statement Letter Statement (e.g., Wages and Federal Tax Statement (e.g.,</li></ul> | er<br>etterhead,   |  |                    | Driver's Licer<br>Passport<br>U.S. Immigra<br>Other: | nse     |  |  |
| (Con       | tion 7: Declaration of No Income mplete only if you selected "No Proof of Income Provid I confirm that I do not receive money from any  - Wages from a job (including tips, bo)  - Money from my own business  - Rent payments from property I own  - Interest or dividends from savings or  - Social Security, retirement, pension,  - Unemployment or disability benefits  - Government assistance (such as food  - Alimony, child support, or financial h  - Money from selling products (e.g., A  - Other income   | of the followses, or investme or insuraried stamps of the from selections. | lowing source<br>commissions<br>onts<br>once payments<br>or cash aid)<br>someone out | 5                  | old  |         |  |  |
|            | Certification of Financial Support I confirm that I have no income right now and do will inform Heart of Florida Health Centers Inc. N   | Лу basic n   | eeds (housin   | g, food, utilities | ) are covered  | by:     |  |  |
| Nan<br>Pho |  | or <b>Agency</b>   | —————————————————————————————————————  |                    |  |         |  |  |
|            | Acknowledgment & Certification I confirm that the information I provided is true false, incomplete, or misleading information may  |  |  | •                  | _  |         |  |  |
|            | nt Name:   |  | Relatio<br>Self<br>Parent  | <del>-</del>       | t:<br>Custodian<br>Guardian                          | Date:// |  |  |



| _             | MINORS ONLY}: Authoriza   |  |   |                       | ecisions for M              | •                  |
|---------------|---|--|---|-----------------------|-----------------------------|--------------------|
| ., ****,      |   |  | and<br>m/are the  |                       |                             |                    |
| □ pa          | rent(s) (natural guardian   |  | •   | □ lega                | l guardian(s)               | Of:                |
| Ch            | ild's Name:   |  |   | Date of Bi            | rth:/                       | <i>J</i>           |
| behavioral    | ida law (s. 765.2035 and shealth decisions for my/c   | • • • • •  |   | owing perso           | n to make me                | dical, dental, and |
| Primary Au    | thorized Individual(s):   | I  |   |                       |                             |                    |
|               | Name  |  | Address   |                       | Phone                       | Number             |
|               |   |  |   |                       |                             |                    |
| Backup Aut    | thorized Individual(s) (if tl   | ne primary perso   | on is unavailable):   |                       |                             |                    |
|               | Name  |  | Address   |                       | Phone N                     | lumber             |
|               |   |  |   |                       |                             |                    |
|               |   |  |   |                       |                             |                    |
| What This I   | Means   |  |   |                       |                             |                    |
| child The hos | e allow <b>Heart of Florida Hea</b><br>d's medical care, including n<br>se individuals can make hea<br>pital or clinic transfers if nee<br>e understand that HFHC is <b>r</b><br>e can cancel this permission | nedicines, treatmonth<br>Ith care decisions<br>eded.<br>In responsible for | ents, and procedure<br>for my child, apply<br>any decisions mad | es.<br>for benefits t | to help pay for o           | care, and approve  |
|               | ring My Child for Care: By dical care without special pe  |  | parents, grandparer   | nts, adult sibl       | ings, aunts, or ι           | ıncles can bring a |
| □ I do No     | OT want this provision to   |  | LY the person(s) li<br>y child for care.                        | isted in the t        | ables above to              | o be allowed to    |
| Print Name:   |   |  | Relation  | nship with Patio      | ent:                        | Date:              |
| Signature:    |   |  | ☐ Self ☐ Parent   | ☐ Leg                 | al Custodian<br>al Guardian |                    |